

DEBT SUPPORTED BY LEGISLATIVE APPROPRIATIONS & SALES TAX

June 30, 2009

PFC and Housing Finance Authority Outstanding Bond Issue and Notes Balance

Agency	Description	Amount
PFC - AFASS	PFC Bonds	\$ 39,004,084
PFC - Aqueduct and Sewer	Superaqueduct-Series A & B	352,660,000
PFC - Maritime Shipping Authority	PFC Bonds	114,270,000
PFC - OMEP	PFC Bonds	88,625,000
PFC - Proyecto de Ley 164	PFC Bonds-C,D,E 2001, A,B 2002, A 2003, A,B 2004	1,018,367,751
PFC - Treasury Department	PFC Bonds - Series E-F 1996 Serie C 2003	22,247,058
PFC- QZAB'S	PFC Bonds - Serie A 2001	-
PFC- QZAB'S	PFC Bonds - Serie A 2004	-
PFC- QZAB'S	PFC Bonds - Serie A 2005	-
		\$ 1,635,173,893
Puerto Rico Sales Tax Financing Corporation	COFINA Bonds	\$ 10,511,693,471

Notes Payable PREPA-BPPR	Sale of Accounts Receivable - Commonwealth of PR	\$ 21,741,000	\$ 12,146,867,364
Total Outstanding Bond Issue and Notes Balance Pay from FIA Fund			\$ 12,168,608,364

Agencies & Public Corporations Outstanding Balance of GDB Loans

FIA Fund	Due Date	Description	Amount
Acuden	09-30-09	(2-99-01)	\$ 5,257,000
Agricultural Services Administration	06-30-20	Debt Restructuring (2-01-14)	62,578,000
Department of Education - Federal Grant	06-30-07	Reimbursement to the Treasury Department (2-51-06)	115,000,000
Department of Health	09-30-12	Payment of Debt (2-78-02)	28,924,000
Enfermedades Catastróficas	07-31-06	Cumplir con procedimientos médicos (2-98-01)	5,825,000
Industrial Development Company	09-30-04	Incentive Program (2-19-27)	10,880,000
	09-30-05	Incentive Program (2-19-28)	12,523,000
	06-30-08	Incentive Program (2-19-29)	20,000,000
Oficina del Procurador del Veterano	06-30-06	Subsidy Law 313 and Law 59 (2-97-01)	1,135,000
Public Buildings Authority	06-30-10	To cover Cash Deficit (2-13-21)	75,000,000
Total FIA Fund			\$ 337,122,000
General Fund			
Fondo de Emergencia OGP	09-30-01	Atender emergencias y desastres (2-60-01)	124,492,000
Centro Comprensivo del Cáncer	10-31-21	Construction (2-115-01)	20,382,000
Enfermedades Catastróficas	06-30-09	Cumplir con procedimientos médicos (2-98-02)	6,500,000
			\$ 151,374,000
Public Improvements Fund	Due Date		
Convention Center District Authority - Coliseum	06-30-27	Coliseum of PR (2-95-03)	90,115,000
	06-30-27	Coliseum of PR (2-95-04)	60,961,000
Agricultural Department	06-30-14	Agricultural Department (2-70-02)	59,873,000
Capitolio	06-30-09	Construction (2-80-01)	15,559,000
	07-01-08	Construction (2-80-02)	-
Compañía de Parques Nacionales	09-30-06	Improvements to parks (2-89-01)	1,165,000
	09-30-06	Parque Capuchino (2-89-02)	1,447,000
Correction and Rehabilitation Dept.	06-30-10	Capital Improvements (2-66-03)	26,129,000
Department of Health	10-31-14	Financing Project (2-78-03)	47,558,000
Department of Transportation and Public Work	06-30-05	Financing Projects (2-41-02)	5,971,000
	06-30-10	Financing Projects (2-41-03)	-
	06-30-10	Financing Projects (2-41-20006)	22,952,000
	10-31-10	Financing Projects (2-41-04)	3,355,000
	10-31-10	Financing Projects (2-41-21006)	14,382,000
	09-30-08	Financing Projects (2-41-05)	-
	09-30-08	Financing Projects (2-41-22006)	33,006,000
Educational Department	06-30-08	School Improvements and purchases (2-51-05)	5,009,000
Electric Power Authority	06-30-09	Sistema de Riego Isabela (2-37-19)	6,104,000
Special Communities Perpetual Trust	06-30-13	Construction (2-90-01)	376,095,000
Housing Finance Authority	06-30-10	Housing Development Program (2-81-02)	13,921,000
Infrastructure Finance Authority	06-30-11	Capital Improvements (2-69-05)	32,499,000
Instituto de Cultura	09-30-08	Capital Improvements (2-91-01)	2,336,000
	12-31-07	Capital Improvements (2-91-02)	925,000
	09-30-12	Capital Improvements (2-91-03)	14,488,000
Justicia	09-30-14	Financing Program (2-86-01)	19,244,000
	09-30-14	Financing Program (2-86-02)	42,190,000
	09-30-14	Financing Program (2-86-20006)	16,805,000
Natural Recourses Department	06-30-07	Canalization of Guayanilla river (2-58-05)	-
	06-30-07	Canalization of Fajardo river (2-58-06)	1,705,000
Oficina Estatal de Conservación Historica	12-31-08	Palacio Santa Catalina (2-88-01)	-
Peninsula de Cantera	07-31-12	Financing Projects (2-76-01)	812,000
	12-31-11	Financing Projects (2-76-02)	2,421,000
Puerto Rico Police	'09-30-14	Equipment and cars (4-02-02)	5,179,000
	'09-30-14	Equipment and cars (4-02-20006)	26,148,000
Recreational Department	09-30-08	Complejo recreativo (2-87-01)	-
	09-30-08	Complejo recreativo (2-87-20006)	8,936,000
	06-30-05	Financing Projects (2-87-02)	2,350,000
	06-30-10	Financing Projects (2-87-03)	14,339,000
Rural Development	06-30-10	Capital Improvements (2-94-01)	3,534,000
	06-30-10	Capital Improvements (2-94-20006)	13,301,000
Solid Waste Authority	06-30-06	Financing Program (2-23-07)	7,294,000
	06-30-06	Financing Program (2-23-08)	8,093,000
	06-30-08	Financing Program (2-23-09)	39,222,000
	06-30-08	Financing Program (2-23-20006)	7,700,000
University of Puerto Rico	06-30-08	Capital Improvements (2-27-08)	51,239,000
Total Public Improvements Fund			\$ 1,104,362,000
Total Outstanding Balance of GDB Loans			\$ 1,592,858,000

Central Government Balance *

FIA Fund	Due Date	Agency	Amount
NOTES	09-31-12	Hacienda (2-25-25) Payment of Old Debt	78,130,000
NOTES	09-30-08	Hacienda (2-25-29) PBA Rent Payment	14,181,000
NOTES	09-30-11	Hacienda (2-25-35) Family Department	29,928,000
NOTES	09-30-13	Hacienda (2-25-37) Ley Hipaa - Salud	35,760,000
NOTES	06-30-05	Hacienda (2-25-38) Resarcir cta. Secretario de Hacienda	156,744,000
NOTES	09-30-08	Hacienda (2-25-42) PRTC (Debt)	12,157,000
NOTES	09-30-12	Hacienda (2-25-43) Roosevelt Roods	12,665,000
NOTES	06-30-11	Hacienda (2-25-45) Pago deuda con CRIM	16,241,000
NOTES	06-30-36	Hacienda (2-25-49) Ley 98 y Ley 90	240,000,000
NOTES		Hacienda Cuentas a Cobrar	30,000,000
Puerto Rico Public Finance Corporation	03-31-36	Para pago del servicio de la deuda (2-63-02)	101,324,000
Total FIA Fund			\$ 727,130,000

Public Improvements Fund	Due Date	Agency	Amount
NOTES	06-30-10	Hacienda (2-25-24) Correctional Department	7,766,000
NOTES	06-30-08	Hacienda (2-25-26) Tecnologia Informatica	-
NOTES	06-30-08	Hacienda (2-25-226) Tecnologia Informatica MTN	14,783,000
NOTES	06-30-08	Hacienda (2-25-27) Rayos X para los Furgones	2,669,000
NOTES	06-30-19	Hacienda (2-25-30) Different Agencies PIP	2,427,000
NOTES	06-30-19	Hacienda (2-253-30) Different Agencies PIP MTN	85,333,000
NOTES	09-30-07	Hacienda (2-25-34) Different Agencies PIP	1,619,000
NOTES	09-30-07	Hacienda (2-25-20006) Different Agencies PIP MTN	72,989,000
NOTES	09-30-15	Hacienda (2-25-36) Ley Hipaa - Salud	11,986,000
Total Public Improvements Fund			\$ 199,572,000

Total Central Government Balance			\$ 926,702,000
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TOTAL DEBT SUPPORTED BY LEGISLATIVE APPROPRIATIONS & SALES TAX

Sub - Total FIA Fund	(Excludes PFC Superaqueduct - Series A & B Pagadera de los ingresos de PRASA)	\$ 12,880,200,364
Sub - Total General Fund		151,374,000
Sub - Total Public Improvements Fund		1,303,934,000
Total Debt Supported by Legislative Appropriations and Sales Tax		\$ 14,335,508,364

Excludes Bonds and Notes outstanding of PRHA, PRIFA, and PRASA