

DEBT SUPPORTED BY LEGISLATIVE APPROPRIATIONS & SALES TAX

December 31, 2009

PFC and Housing Finance Authority Outstanding Bond Issue and Notes Balance

Agency	Description	Amount
PFC - AFASS	PFC Bonds	\$ 39,004,084
PFC - Aqueduct and Sewer	Superaqueduct-Series A 2001 y 2004	344,385,000
PFC - Maritime Shipping Authority	PFC Bonds	114,270,000
PFC - OMEP	PFC Bonds	88,625,000
PFC - Proyecto de Ley 164	PFC Bonds-C,D,E 2001, A,B 2002, A 2003, A,B 2004	1,018,367,751
PFC - Treasury Department	PFC Bonds - Series E-F 1996 Serie C 2003	22,247,058
PFC- QZAB'S	PFC Bonds - Serie A 2001	-
PFC- QZAB'S	PFC Bonds - Serie A 2004	-
PFC- QZAB'S	PFC Bonds - Serie A 2005	-
		\$ 1,626,898,893
Puerto Rico Sales Tax Financing Corporation	COFINA Bonds	\$ 10,511,693,471
		\$ 12,138,592,364
Notes Payable PREPA-BPPR	Sale of Accounts Receivable - Commonwealth of PR	\$ 16,363,000
Total Outstanding Bond Issue and Notes Balance Pay from FIA Fund		\$ 12,154,955,364

Agencies & Public Corporations Outstanding Balance of GDB Loans

FIA Fund	Due Date	Description	Amount
Acuden	09-30-09	(2-122-01)	\$ 5,257,000
Agricultural Services Administration	06-30-20	Debt Restructuring (2-270-01)	62,578,000
Department of Education - Federal Grant	06-30-18	Reimbursement to the Treasury Department (2-15-02)	115,000,000
Department of Health	06-30-18	Payment of Debt (2-65-01)	28,924,000
Enfermedades Catastróficas	06-30-18	Cumplir con procedimientos médicos (2-401-01)	5,825,000
Industrial Development Company	09-30-04	Incentive Program (2-108-01)	10,880,000
	09-30-05	Incentive Program (2-108-02)	12,523,000
	06-30-08	Incentive Program (2-108-03)	20,000,000
Oficina del Procurador del Veterano	06-30-18	Subsidy Law 313 and Law 59 (2-53-01)	1,135,000
Public Buildings Authority	06-30-10	To cover Cash Deficit (2-82-02)	75,000,000
Total FIA Fund			\$ 337,122,000
General Fund			
Fondo de Emergencia OGP	09-30-11	Atender emergencias y desastres (2-83-01)	129,263,000
Centro Comprensivo del Cáncer	10-31-21	Construction (2-543-01)	14,371,000
Enfermedades Catastróficas	06-30-09	Cumplir con procedimientos médicos (2-401-02)	5,719,000
			\$ 149,353,000
Public Improvements Fund	Due Date		
Convention Center District Authority - Coliseum	06-30-27	Coliseum of PR (2-57-01)	90,115,000
	06-30-27	Coliseum of PR (2-57-02)	60,961,000
Agricultural Department	06-30-18	Agricultural Department (2-41-01)	61,573,000
Capitolio	06-30-09	Construction (2-250-01)	16,127,000
Compañía de Parques Nacionales	06-30-18	Improvements to parks (2-20-01)	1,165,000
	09-30-06	Parque Capuchino (2-20-02)	4,942,000
Correction and Rehabilitation Dept.	06-30-10	Capital Improvements (2-541-03)	26,905,000
Department of Health	10-31-14	Financing Project (2-65-02)	48,701,000
Department of Transportation and Public Work	06-30-18	Financing Projects (2-66-01)	5,971,000
	06-30-18	Financing Projects (2-66-5)	-
	06-30-18	Financing Projects (2-66-02)	22,952,000
	06-30-18	Financing Projects (2-66-06)	3,355,000
	06-30-18	Financing Projects (2-66-03)	14,382,000
	06-30-18	Financing Projects (2-66-07)	-
	06-30-18	Financing Projects (2-66-04)	33,006,000
Educational Department	06-30-18	School Improvements and purchases (2-15-01)	5,010,000
Electric Power Authority	06-30-09	Sistema de Riego Isabela (2-54-02)	6,104,000
Special Communities Perpetual Trust	06-30-13	Construction (2-277-01)	376,095,000
Housing Finance Authority	06-30-10	Housing Development Program (2-100-01)	13,921,000
Infrastructure Finance Authority	06-30-11	Capital Improvements (2-59-17)	34,485,000
Instituto de Cultura	06-30-18	Capital Improvements (2-72-01)	2,578,000
	06-30-18	Capital Improvements (2-72-02)	925,000
	06-30-18	Capital Improvements (2-72-03)	14,488,000
Justicia	09-30-14	Financing Program (2-18-01)	19,244,000
	09-30-14	Financing Program (2-18-02)	43,749,000
	09-30-14	Financing Program (2-18-03)	16,805,000
Natural Recourses Department	06-30-07	Canalization of Guayanilla river (2-64-02)	-
	06-30-18	Canalization of Fajardo river (2-64-03)	1,705,000
Peninsula de Cantera	07-31-12	Financing Projects (2-22-01)	2,089,000
	12-31-11	Financing Projects (2-22-02)	3,441,000
Puerto Rico Police	'09-30-14	Equipment and cars (2-101-01)	8,302,000
	'09-30-14	Equipment and cars (2-101-02)	26,148,000
Recreational Department	06-30-18	Complejo recreativo (2-63-01)	-
	06-30-18	Complejo recreativo (2-63-03)	8,936,000
	06-30-18	Financing Projects (2-63-02)	2,438,000
	06-30-18	Financing Projects (2-63-04)	15,590,000
Rural Development	06-30-18	Capital Improvements (2-120-01)	3,764,000
	06-30-18	Capital Improvements (2-120-02)	13,301,000
Solid Waste Authority	06-30-06	Financing Program (2-80-02)	10,389,000
	06-30-06	Financing Program (2-80-03)	8,093,000
	06-30-08	Financing Program (2-80-04)	39,559,000
	06-30-08	Financing Program (2-80-01)	7,700,000
University of Puerto Rico	06-30-08	Capital Improvements (2-113-02)	51,239,000
	03-31-10	Operational (2-113-04)	20,000,000
Total Public Improvements Fund			\$ 1,146,253,000
Total Outstanding Balance of GDB Loans			\$ 1,632,728,000

Central Government Balance *

FIA Fund	Due Date	Agency	Amount
NOTES	09-31-12	Hacienda (2-17-04) Payment of Old Debt	78,130,000
NOTES	06-30-18	Hacienda (2-17-07) PBA Rent Payment	14,181,000
NOTES	09-30-11	Hacienda (2-17-12) Family Department	29,928,000
NOTES	09-30-13	Hacienda (2-17-14) Ley Hipaa - Salud	35,760,000
NOTES	06-30-18	Hacienda (2-17-15) Resarcir cta. Secretario de Hacienda	156,744,000
NOTES	06-30-18	Hacienda (2-17-18) PRTC (Debt)	12,157,000
NOTES	09-30-12	Hacienda (2-17-19) Roosevelt Roods	12,665,000
NOTES	06-30-11	Hacienda (2-17-21) Pago deuda con CRIM	16,241,000
NOTES	06-30-36	Hacienda (2-17-21) Ley 98 y Ley 90	240,000,000
NOTES		Hacienda Cuentas a Cobrar	-
Puerto Rico Public Finance Corporation	03-31-36	Para pago del servicio de la deuda (2-264-01)	99,000,000
Total FIA Fund			\$ 694,806,000
Public Improvements Fund	Due Date	Agency	
NOTES	06-30-18	Hacienda (2-17-03) Correctional Department	7,766,000
NOTES	06-30-08	Hacienda (2-17-05) Tecnologia Informatica	-
NOTES	06-30-08	Hacienda (2-17-02) Tecnologia Informatica MTN	14,783,000
NOTES	06-30-08	Hacienda (2-17-06) Rayos X para los Furgones	2,669,000
NOTES	06-30-19	Hacienda (2-17-08) Different Agencies PIP	5,545,000
NOTES	06-30-19	Hacienda (2-17-10) Different Agencies PIP MTN	85,333,000
NOTES	09-30-07	Hacienda (2-17-11) Different Agencies PIP	1,619,000
NOTES	09-30-07	Hacienda (2-17-01) Different Agencies PIP MTN	72,989,000
NOTES	09-30-15	Hacienda (2-17-13) Ley Hipaa - Salud	11,986,000
Total Public Improvements Fund			\$ 202,690,000
Total Central Government Balance			\$ 897,496,000

TOTAL DEBT SUPPORTED BY LEGISLATIVE APPROPRIATIONS & SALES TAX

Sub - Total FIA Fund	(Excludes PFC Superaqueduct - Series A & B Pagadera de los ingresos de PRASA)	\$ 12,842,498,364
Sub - Total General Fund		149,353,000
Sub - Total Public Improvements Fund		1,348,943,000
Total Debt Supported by Legislative Appropriations and Sales Tax		\$ 14,340,794,364

Excludes Bonds and Notes outstanding of PRHA, PRIFA, and PRASA